



ELECTRIC VEHICLE RETAIL PERFORMANCE

MAY 2026

Two- Wheeler | Three-Wheeler |
Passenger Vehicle | Commercial Vehicle



Source: FADA Research

MAY 2026



ELECTRIC TWO-WHEELER



RETAIL PERFORMANCE



62.7%

Total Market Growth YoY
(May'26 vs May'25)



9.3%

Market Share of
2W EV in May'26

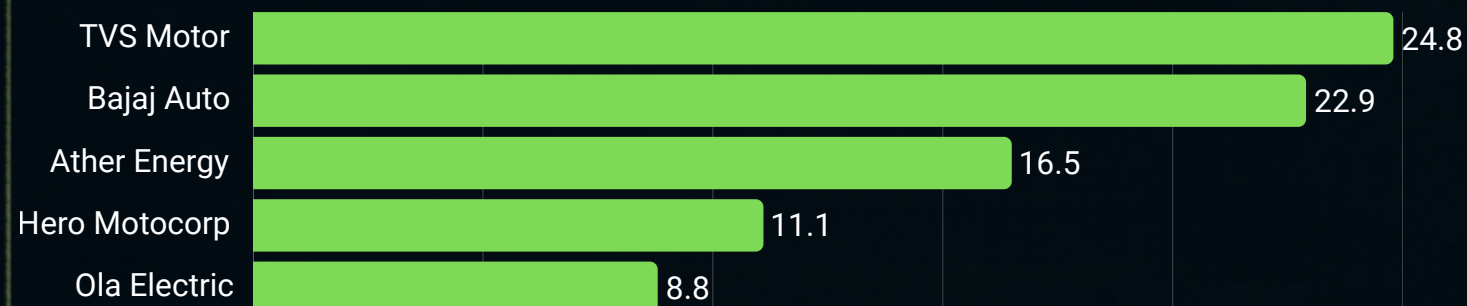


1,70,733

Total Retail Sales
in May'26

ELECTRIC TWO WHEELER OEM

● Market share %



Market Share increased from
7.9 % in April 26
to **9.3%** in May'26.



Market Share increased to
9.3 % in May'26 from **6.1 %**
in May '25



Source:
FADA



TS Included



Data Collated:
05.06.2026

MAY 2026

ELECTRIC THREE-WHEELER

RETAIL PERFORMANCE



8.59%

Total Market Growth YoY
(May'26 vs May'25)



64.4%

Market Share of
3W EV in May'26

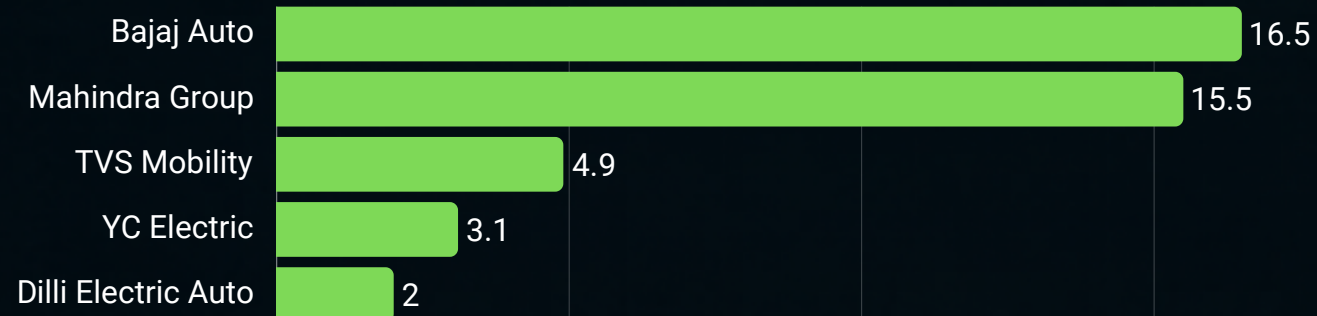


71,867

Total Retail Sales
in May'26

THREE WHEELER OEM

● Market share %



Market Share increased from
59.2 % in April 26
to **64.4 %** in May'26.



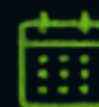
Market Share increased to **64.4 %**
in May'26 from **59.2 %** in May '25



Source:
FADA



TS Excluded



Data Collated:
05.06.2026

MAY 2026

ELECTRIC COMMERCIAL VEHICLE RETAIL PERFORMANCE



119.4%

Total Market Growth YoY
(May'26 vs May'25)



2.86%

Market Share of EV-
Commercial in May'26

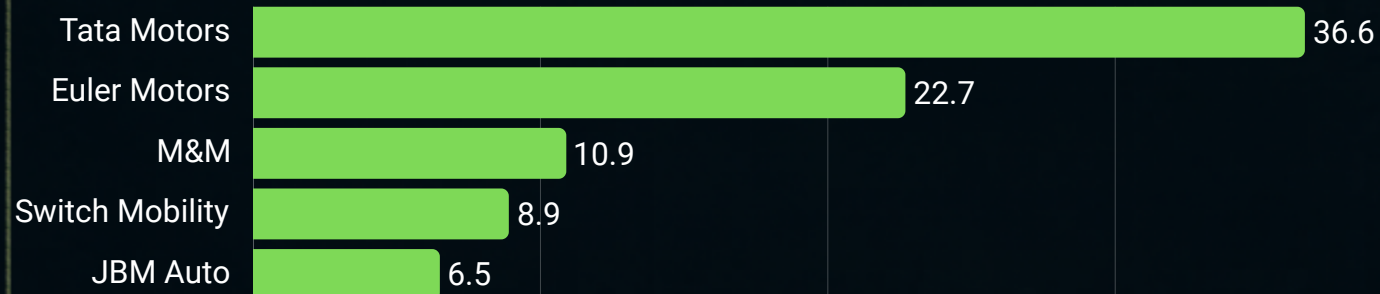


2400

Total Retail Sales
in May'26

ELECTRIC COMMERCIAL VEHICLE OEM

● Market share %



Market Share increased from
2.26 % in April 26
to **2.86 %** in May'26.



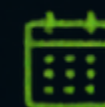
Market Share increased to **2.86 %**
in May'26 from **1.37 %** in May '25



Source:
FADA



TS Excluded



Data Collated:
05.06.2026

MAY 2026

ELECTRIC PASSENGER VEHICLE

RETAIL PERFORMANCE



81.20%

Total Market Growth YoY
(May'26 vs May'25)



6.6%

Market Share of EV
Passenger vehicle in
May'26

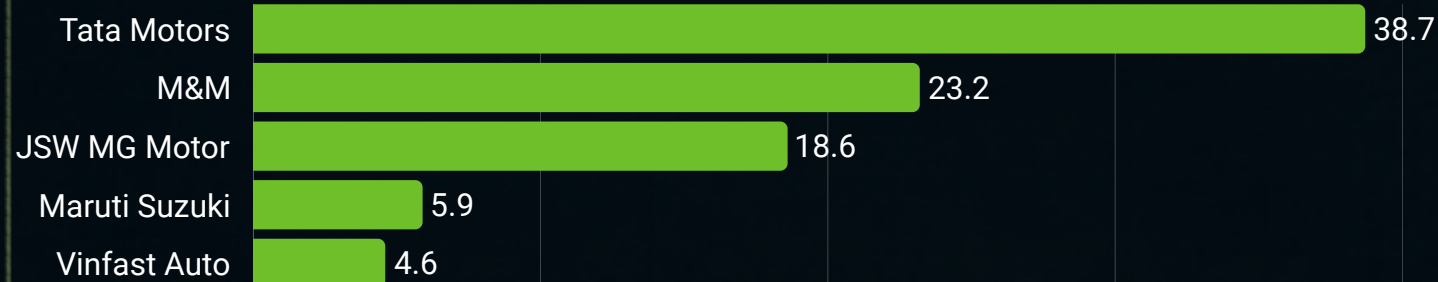


26,682

Total Retail Sales
in May'26

PASSENGER VEHICLE OEM

● Market share %



Market Share increased from
6.1 % in April 26
to **6.6%** in May'26.



Market Share increased to
6.6 % in May'26 from **4.5 %**
in May '25



Source:
FADA



TS Included



Data Collated:
05.06.2026



CONTACT US

www.vantagechemconsulting.com

sk@vantagechemconsulting.com

+91 9619071433

THANK YOU

Source: FADA Research